

VII.

Office of Canonical Affairs and the Tribunal Diocese of Arlington 200 North Glebe Road, Suite 524 Arlington, VA 22203-3728 703-841-2555

PRELIMINARY APPLICATION FOR INTRODUCTION OF A FORMAL CASE

Note to Interviewer (Priest/Deacon): This form is designed to assist you in interviewing a person who wishes the Tribunal to examine the status of a marriage when there is a question of invalidity and WHEN RECONCILIATION IS NOT POSSIBLE. (*Type or print legibly in black ink only.*)

I. INFORMATION ABOUT THE PETITIONER

A. THE PETITIONER

Title: 🗌 Mr. 🗌 Mrs. 🗌 M	As. 🗆 Miss 🗆 Dr.		
Current Legal Name:			
First	Middle	Last	Suffix
Maiden Name, <i>if applicable</i> :			
Address:			
Address: Street Address (include	ng Apt/Unit Number)		
City		State Zip Code	Country
Phone:			
Home	Work	Cell	
E-mail:			
E-mail cor	respondence is used only in exception	al circumstances at the Tr	ribunal's discretion.
Date of Birth:	Place of B	irth:	
		(City	v, State, Country)
Highest Education Level: 🛛 El	ementary 🛛 High School	\Box College \Box Pos	st-Graduate
Occupation:			

B. PETITIONER'S RELIGIOUS STATUS

Baptismal Status: Baptized Unbaptized	ed 🗌 Unknown		
 If you have been baptized, christened or sp Catholic (Latin) Catholic (Eastern) Orthodox Protestant, what denomination?			
 Date of Baptism: Date reserve Area Date Reserve Are			licable):
C. PETITIONER'S PARENTS INFORMATI	ON		
Father's Name:	e	Last	Suffix
Relationship: Is your father living? Would he be able to give testimor If yo	•	 Adoptive No No Oral 	StepfatherUnknown
Mother's Name:		Last	Suffix
Relationship:	□ Biological	□ Adoptive	□ Stepmother
Is your mother living? Would she be able to give testimo If ye	2	□ No □ No □ Oral	Unknown
Are your parents still married to each other? If either of them have died, were they still married	l at that point in time?	□ Ye	
D. PETITIONER'S SIBLINGS INFORMATI	ION		
How many brothers and sisters do you have? Older Brother(s) Younger Brother(s) Are any of your siblings divorced/remarried?	Younger Sister(s)	Multip	oles (Twins, Triplets, etc.)
 If yes, please indicate who: 			

E. PETITIONER'S MARRIAGE(S)

How many times have you been married (in a church, civil ceremony or even by common law) including your present union?

List your marriage information in order of marriage date (i.e., earliest marriage first).

	Name of Spouse	Date of Marriage (mm/dd/yyyy)	Place of Marriage (City, State, Country)	Living?
a				🗆 Yes 🗆 No
b				\Box Yes \Box No
c				□ Yes □ No
d				□ Yes □ No
e				_ Yes 🗆 No

Has a Catholic Church court given a decision in any of these marriages, e.g., annulment, lack of form or privilege case? \Box Yes \Box No

- * If *yes*, please give name of Tribunal, date and grounds. List below starting with earliest decision first.
- * If *no*, please discuss this with your advocate as soon as possible.

	Name of Tribunal/Diocese	Date of Decision (mm/dd/yyyy)	Grounds
a			
b			
c			
d.			
e			

II. INFORMATION ABOUT THE RESPONDENT

A. THE RESPONDENT (The Respondent is the former spouse in the marriage being investigated.)

ided that you share w	ith your	· ·	
Aiss 🗆 Dr.			
Middle		Last	Suffix
nit Number)			
	State	Zip Code	Country
Work		Cell	
nce is used only in except			Tribunal's discretion.
Place of E	Sirth:		
		(City,	State, Country)
y 🛛 High School	□ Co	llege 🗆 Po	st-Graduate
ATUS			
nbaptized 🗆 Unk	nown		
d, christened or sprir	nkled in a	ny religion, sp	pecify which one:
?			
	ded that you share w , seek his/her particip //iss Dr. Middle it Number) work work nce is used only in except Place of B y High School ATUS Inbaptized I Unk d, christened or sprint ? Date received into the second seco	ded that you share with your e, seek his/her participation. //iss Dr. Middle Middle it Number) State Work nee is used only in exceptional circu Place of Birth: y High School Co ATUS inbaptized Unknown d, christened or sprinkled in a ? Date received into the Catho	Miss Dr. Middle Last nit Number) State State Zip Code Work Cell work Cell nee is used only in exceptional circumstances at the formation of Birth: Place of Birth: (City, y) High School ATUS

C. RESPONDENT'S PARENTS INFORMATION

Father's Name:								
	First	Middle			Last			Suffix
I	Relationship:			Biological	□ Adop	tive	□ Step	father
]	Is the Respondent's father li	ving?		Yes	🗆 No		🗆 Unk	nown
V	Would he be able to give test	timony?		Yes	🗆 No			
		If yes,		Written	🗆 Oral			
Mother's Name:								
	First	Middle			Last			Suffix
1	Relationship:			Biological	□ Adop	tive	□ Step	omother
]	Is the Respondent's mother	living?		Yes	🗆 No		🗆 Unk	nown
Y	Would she be able to give te	stimony?		Yes	🗆 No			
		If yes,		Written	□ Oral			
Are the Respond	lent's parents still married to	each othe	er?			□ Y	es	□ No
If either of them	have died, were they still m	arried at tl	hat p	oint in time?)	ΠY	es	🗆 No
D. RESPOND	ENT'S SIBLINGS INFOR	MATION	N					
How many broth	ners and sisters does the Res	pondent ha	ave?					
_	Older Brother(s)	0	lder	Sister(s)		Multi	ples (Twi	ns, Tripets, etc.)
-	Younger Brother(s)	Y	oung	ger Sister(s)				
Are any of the R	Are any of the Respondent's siblings divorced/remarried? \Box Yes \Box No							
✤ If yes, p	lease indicate who:							

F. RESPONDENT'S MARRIAGE(S)

How many times has the Respondent been married (in a church, civil ceremony or even by common law) including his/her union with you?

List the Respondent's marriage information in order of marriage date (i.e., earliest marriage first). Include your own marriage to the Respondent in this list.

	Name of Spouse	Date of Marriage (mm/dd/yyyy)	Place of Marriage (City, State, Country)	Living?
a				🗆 Yes 🗆 No
b				\Box Yes \Box No
c				□ Yes □ No
d				_ Yes D No
e				_ Yes D No

Has a Catholic Church court given a decision in any of these marriages, e.g., annulment, lack of form or privilege case? \Box Yes \Box No

* If yes, please give name of Tribunal, date and grounds. List below starting with earliest decision first.

* If no, please discuss this with your advocate as soon as possible.

	Name of Tribunal/Diocese	Date of Decision (mm/dd/yyyy)	Grounds
a			
b			
c			
d.			
e			

III. INFORMATION ABOUT YOUR COURTSHIP AND ENGAGEMENT

1.	When did you meet?					
	If you do not know the exact date, then indicate at least the month and year.					
	Where?					
2.	What were the circumstances of your meeting?					
3.	How old were both of you at the time? You Respondent					
4.	How long did you date each other prior to your engagement? Years Months					
5.	Were there any breakups or lengthy separations during the time you dated? \Box Yes \Box No					
	✤ If <i>yes</i> , please explain the reasons for the breakup.					
6.	Was there a formal engagement? \Box Yes \Box No If <i>yes</i> , what was the date?					
	If you do not know the exact date, then indicate at least the month and year.					
7.	How long was your engagement before the wedding? Years Months					
8.	Did you and the Respondent live together before the wedding? \Box Yes \Box No					
	✤ If yes, for how long? Years Months					
9.	Were you or the Respondent pregnant at the time of the wedding? \Box Yes \Box No					
10.	If you or the Respondent had not been expecting a child at the time of the wedding, would you have married the Respondent? Please explain.					
11.	Were either of you pressured in any way to enter this marriage, e.g., parents, pregnancy, escaping from difficult home situation, long-term dating or cohabitation?					

12.	Describe the problems during the courtship and engagement that should have signaled future marital problems? Please give a detailed explanation with examples.							
3.	 Was there a formal "pre-nuptial agreement" in the event of a divorce? □ Yes □ No If <i>yes</i>, please provide a copy, if possible. 							
	IV. THE MARRIAGE							
4.	Was this marriage convalidated ("blessed") in the Catholic Church after a wedding ceremony by a civil official or non-Catholic minister? \Box Yes \Box No \Box Not Applicable							
	If <i>yes</i> , please complete and submit the <u>Supplemental Questions for Convalidation</u> along with this application form.							
	✤ Date of Civil Ceremony							
	Date of Catholic Church Ceremony							
5.	How old were you both at the time of the wedding?							
	 Civil Wedding You Respondent 							
	✤ Catholic Wedding You Respondent							
6.	How long did you and the Respondent live together after the wedding and before the <i>final</i> separation? Years Months							
	V. PRIOR TO THE MARRIAGE – ABOUT THE PETITIONER							
7.	Did you have any marriage preparation classes or meetings? \Box Yes \Box No							
	 If <i>yes</i>, please describe with whom, the length, and the content of the preparation. If no, please explain. 							
18.	Did you discuss the basic understanding of marriage's essential elements of fidelity, permanence, and openness to children during the preparation? \Box Yes \Box No							

- 19. What did you understand, at the time, by the term *permanence* in marriage?
- 20. Comment on any circumstances or events in your family life experience that would have influenced your understanding of permanence in marriage (i.e., parents', siblings', close relatives' divorce, cohabitation, that ended before marriages, etc.).

21. What did you understand, at the time, by the term *fidelity* in marriage?

22.	When you married the Respondent, did yo	ou leave the	e option open of having a relationship with another	
	woman/man if you found someone else?	□ Yes	□ No	

23. Was pornography ever used by you prior to the marriage? \Box Yes \Box No

✤ If yes, what "forms" did it take? ______

24. Comment on any circumstances or events in your family life experience that would have influenced your understanding of fidelity in marriage (i.e., parents', siblings', close relatives' infidelity, etc.).

25. Where did children fit into your priorities and values at the time of the wedding?

26. What was your understanding of marriage, at the time, as a partnership between spouses?

27. Did you consider your former spouse as your highest priority? Or were other values (i.e., education, career, family, friends, etc.) of equal or greater importance? Please explain in detail.

- 28. Did you consider unhappiness as a valid reason to end the marriage? ("If we fall out of love with each other I'd …" or "If we become profoundly unhappy with each other I'd …") □ Yes □ No
- 29. Given your values at the time of the wedding, please comment on any circumstances or events that, if they came to pass, would have given you the right or the opportunity to end the marriage. For instance, *spousal infidelity* ("If my spouse was ever unfaithful to me, I would divorce him/her."), *spousal abuse* ("If my spouse hits me, I would leave him."). Please give a detailed explanation.

VI. PRIOR TO THE MARRIAGE – ABOUT THE RESPONDENT

30. Did the Respondent have any marriage preparation classes or meetings? \Box Yes \Box No

- ♦ If *yes*, please describe with whom, the length, and the content of the preparation.
- ✤ If no, please explain.
- 31. Did the Respondent discuss the basic understanding of marriage's essential elements of fidelity, permanence, and openness to children during the preparation? □ Yes □ No
- 32. What did the Respondent understand, at the time, by the term *permanence* in marriage?

33. Comment on any circumstances or events in the Respondent's family life experience that would have influenced his/her understanding of permanence in marriage (i.e., parents', siblings', close relatives' divorce, cohabitation, that ended before marriages, etc.).

34. What did the Respondent understand, at the time, by the term *fidelity* in marriage?

35. When the Respondent married you, did he/sh	e leave the	e option open	of having a	a relationship	with another
woman/man if he/she found someone else?	\Box Yes	\Box No			

36.	Was pornography	ever used by the	e Respondent prio	r to the marriage?	\Box Yes	🗆 No
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✤ If yes, what "forms" did it take? _____

37. Comment on any circumstances or events in the Respondent's family life experience that would have influenced his/her understanding of fidelity in marriage (i.e., parents', siblings', close relatives' infidelity, etc.).

38. Where did children fit into the Respondent's priorities and values at the time of the wedding?

- 39. What was the Respondent's understanding of marriage, at the time, as a *partnership* between spouses?
- 40. Did the Respondent consider you as his/her highest priority? Or were other values (i.e., education, career, family, friends, etc.) of equal or greater importance? Please explain in detail.

- 41. Did the Respondent consider unhappiness as a valid reason to end the marriage? ("If we fall out of love with each other I'd …" or "If we become profoundly unhappy with each other I'd …") □ Yes □ No
- 42. Given the Respondent's values at the time of the wedding, please comment on any circumstances or events that, if they came to pass, would have given him/her the right or the opportunity to end the marriage. For instance, *spousal infidelity* ("If my spouse was ever unfaithful to me, I would divorce him/her."), *spousal abuse* ("If my spouse hits me, I would leave him/her."). Please give a detailed explanation.

VII. CHILDREN

	43. Did you have any	y children	n with the	Respondent?	\Box Yes	\Box No
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- ✤ If yes, how many? _____
- 44. If the children have not reached adulthood, are there any ongoing legal proceedings related to custody, visitation, and child support? □ Yes □ No
 - * If *yes*, please explain and have your advocate contact the Tribunal as soon as possible.
- 45. At this time, who has custody of the children?
- 46. If there are court provisions on child, custody, visitation rights, and child support, are they being met? Please explain.
- 47. If there were no children born from the union, please provide a detailed explanation.

 48. Before or after the wedding, did you ever experience a pregnancy loss (miscarriage, abortion, still bi etc.)? □ Yes □ No 	rth,
If yes, when did it occur and what effect did this have on your relationship with the Respondent?	
 49. Before or after the wedding, was there a decision not to have children? □ Yes □ No 50. Was this a permanent or temporary decision? □ Permanent □ Temporary 	
51. What conditions needed to be met in order to have children (e.g. financial stability, education, career	r, etc.)?
52. Was this a decision by one or both parties? \Box Yes \Box No If so, by whom and why?	

53. Once married, did this decision not to have children change? \Box Yes \Box No
✤ Why?
54. Was contraception used by one or both parties? \Box Yes \Box No
If so, by whom and why?
55. Was there a time when the two of you were sexually intimate that contraception was not used and conception could have occurred? □ Yes □ No
56. Was <i>Natural Family Planning</i> (NFP) used?
✤ If so, why?
57. Was the decision to have children a high priority for you once you got married? \Box Yes \Box No
58. Did you have concerns with your ability to be a good parent? \Box Yes \Box No
✤ If so, why?
59. Did you have concerns with the Respondent's ability to be a good parent? \Box Yes \Box No
✤ If so, why?
60. Do you think you were denied the right to children? \Box Yes \Box No
✤ If so, why?
61. Do you think you denied the Respondent the right to children? \Box Yes \Box No
✤ If so, why?
VIII. PROBLEMS
62. Before the wedding, were there any serious problems in the relationship? \Box Yes \Box No
If yes, please describe the problems and when it began.
63. Were there any serious problems during the courtship that continued into the married life?

64. After the wedding, how soon did you begin problems?	After the wedding, how soon did you begin having serious problems? What was the nature of these problems?						
65. Did either of you ever seek counseling in r therapist? □ Yes □ No If so, pleas	0 0 0 1	stor, minister, c	counselor, or				
 66. Were you ever treated by a psychiatrist, ps after the married life? □ Yes □ No If <i>yes</i>, please give details, i.e., date, len address of this professional person. 		-					
Name:							
Address:							
Date Started:	Length of Treatment:	Years	Months				
Name:							
Address:							
Date Started:	Length of Treatment:	Years	Months				

IX. CHARACTERISTICS

67. The following characteristics often appear in troubled courtships and marriages. Please check whether you feel this characteristic was yours, the respondent's or both. You may include a brief comment on your observation of the characteristic.

Characteristic	Yourself	Respondent	<u>Comments</u>
AbusePhysical Physical Emotional Verbal Drugs What drugs were used?			
When did the use of drugs begin? Excessive Drinking Excessive Spending			
Problems in Intimate RelationsAvoidance Divergent Expectations Forced Unsatisfactory			
Proven InfidelityBefore the Wedding During the Marriage			
Preoccupations Outside Home Peer Relationships Recreation Excessive Working (Workaholic)			
Pressure to Marry Pregnancy Parents Yourself Respondent			
Age (Biological Clock) Lifestyle Rejection by Family/Friends Rebound from Prior Relationship			
Extreme Mood Swings			
Divorce as an acceptable solution to an unhappy or unsuccessful marriage			
Use of Pornographic Material			
Homosexuality/Gender Dysphoria			
Serious Medical Concerns			

X. SEPARATION AND DIVORCE

68. How many separations were there?

69. When? (indicate years and months)

70. When was the final separation?

XI. THE PETITIONER'S INTENDED/CURRENT SPOUSE

These questions refer to the person to whom you are presently married, are planning to marry or with whom you have a serious relationship.

Relationship (check one):	□ Current Spouse	□ Intended Spouse	□ Serious Rela	ationship			
Title: \Box Mr. \Box Mrs.	□ Ms. □ Miss [□ Dr.					
Current Legal Name:		Middle	Lase Name	Suffix			
Maiden Name, <i>if applicable</i> :							
✤ Baptismal Status:	□ Baptized Catholic	e (Latin) 🛛 🗆 Baptiz	zed Protestant	□ Unbaptized			
	□ Baptized Catholic	(Eastern) 🗆 Bapti	zed Orthodox	□ Unknown			
How many times has your intended/current spouse been married (in a church, civil ceremony, or common law)?							
List your intended/current Include your own marriage			arriage date (i.e.,	earliest marriage first).			
Name of Spouse		•	ace of Marriage y, State, Country)	Living?			
a				□ Yes □ No			
b				□ Yes □ No			

Has a Catholic Church court given a decision in any of these marriages, e.g., annulment, lack of form or privilege case? \Box Yes \Box No

- ◆ If *yes*, please give name of Tribunal, date and grounds. List below starting with earliest decision first.
- * If *no*, please discuss this with your advocate as soon as possible.

Name of Tribunal/Diocese	Date of Decision (mm/dd/yyyy)	Grounds
a		
b		

XII. MISCELLANEOUS

- 71. Are you enrolled in the *Rite of Christian Initiation of Adults* (RCIA) or Catechumenate process? □ Yes □ No
- 72. Have you previously discussed your marriage problems with the Arlington Tribunal or any other Tribunal? □ Yes □ No If *yes*, when and where? ______

XIII. LANGUAGE NEEDS							
In order to assist the Tribunal in accommodating needs, please indicate languages that are needed for communications to each of the following people:							
	English	Spanish	Vietnamese	Other	Specify		
Petitioner							
Respondent							
Petitioner's Witnesses							
	XIV.	SIGNATURES	AND REVIEW				
£ [Z Date Z Signature of Petitioner						
Parish of Interviewer (include city and state) Name of Interviewer (Priest/Deacon)							
Signature of Interviewer (Priest/Deacon)							
SEAL:							
Use the following checklis must be given to the interv Please keep copies of these	viewer (priest/de	acon) for a thorou					

- □ Fact Summary
- □ Application (signed, dated, and notarized by the interviewer)
- \Box Petition (signed and dated)
- □ Narrative Essay (signed and dated)
- □ (For a Catholic Petitioner) Baptismal or Profession of Faith Certificate dated within the last 6 months
- □ (For a Catholic Respondent) Baptismal or Profession of Faith Record
- Church Marriage Certificate or Civil Marriage License (submit both certificates for convalidation)
- □ Supplemental Questions for Convalidation (if applicable)
- □ Final Divorce Decree (not the property settlement, bill of complaint, nor interlocutory decree)